

REPORT OF
MILITARY AND GOVERNMENT PETROLEUM REQUIREMENTS COMMITTEE
OF THE
NATIONAL PETROLEUM COUNCIL

April 27, 1949

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TO THE MEMBERS OF THE NATIONAL PETROLEUM COUNCIL:

Attached is a statement of requirements and firm commitments for the Armed Services bulk petroleum products for the period January-June, 1949.

In total the commitments are 100.1% of the estimated requirements. However, in the case of individual products it will be noted that commitments do not in every case equal or exceed requirement estimates. There are two reasons for this: (1) In some cases purchases in excess of requirements were made during the first half of the fiscal year; (2) in the other cases the requirements have not yet become firm and commitments have been held up pending determination of actual shipping requirements.

It is emphasized that in no case is there any problem for lack of offers on the part of the industry.

Also attached is a statement of estimated requirements for the July-December 1949 period (the January-June 1950 estimated requirements are identical with these figures.) In total, these estimated requirements are 3,778,000 barrels less than in the present period. This represents a decrease of 8.5%. However, aviation requirements are higher by 1,958,000 barrels. These new aviation requirements, while higher than the January-June 1949 period are less grade by grade than the actual amount furnished by the industry in the July-December 1948 period.

Motor gasoline, diesel and Navy Special fuel oil requirements are all lower than at present.

It is the opinion of the Chairman of your Committee and of the Armed Services Petroleum Purchasing Agency that no problem whatever will arise in obtaining these requirements in a normal manner from industry sources.

Respectfully submitted,

J. F. Drake
Chairman

April 20, 1949

NET PURCHASE REQUIREMENTS AND COMMITMENTS OF ARMED SERVICES - BULK PETROLEUM PRODUCTS

Second Half Fiscal Year 1949 - (January-June 1949)

	Grand Total	Total	Aviation Gas (1)				Mo. Gas	Kero- sene	Diesel	Arctic Diesel	Navy Special	
			115/145	100/130	91/98	73/80						J.P.
<u>All Services Bulk</u>												
Requirements	43,287	10,491	2,913	5,536	919	50	1,073	5,244	300	7,712	500	19,040
Commitments	43,328	10,149	2,895	5,174	854	50	1,176	5,612	303	7,095	251	19,918
% Coverage	100.1	96.7	99.4	93.5	92.9	100	109.6	107	101	92	50.2	104.6
<u>W. Coast (Pacific)</u>												
Requirements	13,549	3,520	1,071	1,763	127	4	555	2,325	275	1,354	275	5,800
Commitments	14,307	3,578	1,071	1,715	126	19	647	2,115	270	1,475	136	6,733
<u>Inland (E. of Rockies)</u>												
Requirements	2,012	2,012	378	1,211	231	2	190	-	-	-	-	-
Commitments	1,448	1,448	501	589	176	2	180	-	-	-	-	-
<u>Gulf/East Coast</u>												
Requirements	9,958	4,959	1,464	2,562	561	44	328	1,789	25	2,805	225	155
Commitments	9,948	5,123	1,323	2,870	552	29	349	2,367	33	2,310	115	-
<u>Caribbean</u>												
Requirements	3,775	-	-	-	-	-	-	130	-	-	-	3,645
Commitments	3,775	-	-	-	-	-	-	130	-	-	-	3,645
<u>Persian Gulf</u>												
Requirements	13,993	-	-	-	-	-	-	1,000	-	3,553	-	9,440
Commitments	13,850	-	-	-	-	-	-	1,000	-	3,310	-	9,540

(1) Does not include Av. Gas service contracts which are as follows:

	Requirements	Commitments
115/145	7	7
100/130	794	783
91/98	89	71
73/80	4	3
Total	894	865

NET PURCHASE REQUIREMENTS OF ARMED SERVICES - BULK PETROLEUM PRODUCTS

First Half Fiscal Year 1950 (1) - (July-December 1949)

	Grand Total	Aviation Gas (2)					J. P.	Mo. Gas	Diesel	Arctic Diesel	Navy Special
		Total	115/145	100/130	91/98	73/80					
<u>All Services Bulk Requirements</u>	39,555	12,995	3,647	6,632	953	106	1,657	4,150	5,410	800	16,200
<u>West Coast (Pacific) Requirements</u>	12,219	3,839	992	1,949	113	9	776	1,890	690	600	5,200
<u>Inland (E. of Rockies) Requirements</u>	2,226	2,226	586	1,174	156	7	303	-	-	-	-
<u>Gulf/East Coast/ Caribbean Requirements</u>	12,530	6,930	2,069	3,509	684	90	578	1,140	960	200	3,300
<u>Persian Gulf Requirements</u>	12,580	-	-	-	-	-	-	1,120	3,760	-	7,700

(1) The estimated requirements for the second half of the fiscal year are identical in all respects with the above estimates for the first half.

(2) Does not include Av. Gas service contracts which are as follows:

115/145	1
100/130	217
91/98	125
73/80	2
J. P.	2
Total	348